

Wednesday, November 6, 2019 | Summary of Events

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| 2:00 - 4:00 | HR User-Led Sessions: Ideas Portal discussion & Data Checking Payroll User-Led Sessions: Year-End Prep & T4 Prep |
| 4:15 - 4:45 | First-time Attendee Orientation |
| 5:00 - 7:00 | Welcome Reception |

Thursday, November 7, 2019 | Summary of Events

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|---------------|--|
| 7:30 - 8:30 | Breakfast |
| 8:30 - 10:00 | Conference Opening and Keynote by Maulik Datanwala, Chief Customer Officer |
| 10:15 - 12:00 | SIG Sessions 1 & 2 |
| 12:00 - 1:30 | Lunch and AGM |
| 1:45 - 4:45 | SIG Sessions 3, 4 & 5 |
| 5:00 - 6:00 | PowerSchool Social |
| 6:00 - 9:00 | Banquet Dinner |

Friday, November 8, 2019 | Summary of Events

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|--------------|-----------------------|
| 7:30 - 8:30 | Breakfast |
| 8:30 - 12:30 | SIG Sessions 6, 7 & 8 |
| 12:30 - 1:30 | Lunch and Wrap-up |

SIG SESSIONS | TRACK 1 | NOVEMBER 7 | 10:15 - 11:00

| TRACK 1 SESSIONS | DESCRIPTION | ROOM |
|--------------------------|--|------|
| HR Focus | Join us to learn about new features and functionality within the HR product suite. | |
| Payroll Focus | Join us to learn about new features and functionality within the Payroll product suite. | |
| Finance/Purchasing Focus | Join us to learn about new features and functionality within the Finance and Purchasing product suite. | |
| Open Session | Peer to peer meet up opportunity | |

SIG SESSIONS | TRACK 2 | NOVEMBER 7 | 11:15 – 12:00

| TRACK 2 SESSIONS | DESCRIPTION | ROOM |
|---------------------------|--|------|
| HR Focus | <i>Ask an Expert – Join our panel of experts for an interactive Q&A Session submit questions in advance.</i> | |
| Payroll Focus | <i>Ask an Expert - Join our panel of experts for an interactive Q&A Session submit questions in advance.</i> | |
| Finance/Purchasing | <i>Ask an Expert - Join our panel of experts for an interactive Q&A Session submit questions in advance.</i> | |
| atrieve Analytics | <i>Join us to learn about how Microsoft's PowerBI can transform the way you manage and analyze your data *Repeated on Nov 8*</i> | |

SIG SESSIONS | TRACK 3 | NOVEMBER 7 | 1:45– 2:30

| TRACK 3 SESSIONS | DESCRIPTION | ROOM |
|-------------------------|---|------|
| HR/Payroll Focus | <i>This session will walk users through the FTE reconciliation process between HR and Payroll</i> | |
| Purchasing Focus | <i>Our new Pcard module is ready for users. Join us to learn how you can deploy it for your schools</i> | |
| Finance Focus | <i>In this budget focused session, users will learn how to use calendars to project costs throughout the year</i> | |
| Document Storage | <i>Join us to learn more about digitizing documents within your ERP system</i> | |
| Security Focus | <i>This session will focus on best practices for managing user security *Repeated on Nov 8*</i> | |

SIG SESSIONS | TRACK 4 | NOVEMBER 7 | 2:45 – 3:30

| TRACK 4 SESSIONS | DESCRIPTION | ROOM |
|--------------------------|---|------|
| HR Focus | <i>Join us to learn how to leverage position-based calendars and schedules</i> | |
| Payroll Focus | <i>This session will walk users through how to best audit their data processing to ensure accuracy and integrity</i> | |
| Finance Focus | <i>Join us for a sneak peek of the new Journal Entry Workflows functionality, where you will learn how to define an approval process for journal entries</i> | |
| Purchasing Focus | <i>Purchasing SIG focus group meeting led by the purchasing SIG Chair</i> | |
| Support Focus | <i>Join us for an overview of our support process. We'll take you through the journey of a support ticket and demonstrate how to navigate our new knowledge center 'Community'. *Repeated on Nov 8*</i> | |
| Technology Update | <i>This session will take users through an overview of the HTML5 changes coming and provide an update on our technology roadmap *Repeated on Nov 8*</i> | |

SIG SESSIONS | TRACK 5 | NOVEMBER 7 | 3:45 – 4:45

| TRACK 5 SESSIONS | DESCRIPTION | ROOM |
|---------------------------|--|-------------|
| BC Focus | <i>This is a province specific breakout session meant for discussion on Pension changes, Reporting changes, Services Canada Changes, EMP standards changes, Prov collective agreements for teachers, benefit reporting, Health wellness/safety, Gov't reporting – budgeting. There will be smaller group discussion and sharing. Bring your questions and discussion ideas</i> | |
| Alberta Focus | <i>This is a province specific breakout session meant for discussion on Pension changes, Reporting changes, Services Canada Changes, EMP standards changes, Prov collective agreements for teachers, benefit reporting, Health wellness/safety, Gov't reporting – budgeting. There will be smaller group discussion and sharing. Bring your questions and discussion ideas</i> | |
| Saskatchewan Focus | <i>This is a province specific breakout session meant for discussion on Pension changes, Reporting changes, Services Canada Changes, EMP standards changes, Prov collective agreements for teachers, benefit reporting, Health wellness/safety, Gov't reporting – budgeting. There will be smaller group discussion and sharing. Bring your questions and discussion ideas</i> | |
| Manitoba Focus | <i>This is a province specific breakout session meant for discussion on Pension changes, Reporting changes, Services Canada Changes, EMP standards changes, Prov collective agreements for teachers, benefit reporting, Health wellness/safety, Gov't reporting – budgeting. There will be smaller group discussion and sharing. Bring your questions and discussion ideas</i> | |

SIG SESSIONS | TRACK 6 | NOVEMBER 8 | 8:30 – 10:00

| TRACK 6 SESSIONS | DESCRIPTION | ROOM |
|-------------------------|---|-------------|
| HR Focus | <i>This is a user-panel breakout session and is meant for open discussion and sharing. Bring your questions and discussion ideas - Led by the HR SIG Chair</i> | |
| Payroll Focus | <i>This is a user-panel breakout session and is meant for open discussion and sharing. Bring your questions and discussion ideas - Led by the Payroll SIG Chair</i> | |
| Finance Focus | <i>This is a user-panel breakout session and is meant for open discussion and sharing. Bring your questions and discussion ideas - Led by the Finance SIG Chair</i> | |
| Purchasing Focus | <i>This is a user-panel breakout session and is meant for open discussion and sharing. Bring your questions and discussion ideas - Led by the Purchasing SIG Chair</i> | |
| OHS Focus | <i>This Occupational Health and Safety session will provide users with an overview of some of the ways to leverage the atrieve OHS module. Discussion and sharing will be encouraged.</i> | |

SIG SESSIONS | TRACK 7 | NOVEMBER 8 | 10:30 – 11:15

| TRACK 7 SESSIONS | DESCRIPTION | ROOM |
|--------------------------|--|-------------|
| HR Focus | <i>Join us to learn about building effective dashboards for your administrators</i> | |
| Payroll Focus | <i>This session will provide an overview of the various timesheet entry methods available within payroll</i> | |
| Purchasing Focus | <i>Join us to learn about purchase order workflow management</i> | |
| Finance Focus | <i>Alias coding can provide additional flexibility with financial reporting. Join us to learn how.</i> | |
| Support Focus | <i>Join us for an overview of our support process. We'll take you through the journey of a support ticket and demonstrate how to navigate our new knowledge center 'Community'. *repeated session*</i> | |
| Technology Update | <i>This session will take users through an overview of the HTML5 changes coming and provide an update on our technology roadmap *Repeated session</i> | |

SIG SESSIONS | TRACK 8 | NOVEMBER 8 | 11:30 - 12:30

| TRACK 8 SESSIONS | DESCRIPTION | ROOM |
|--------------------------|---|-------------|
| HR Focus | <i>HRIS Maintenance – Join us to learn best practice tips on auditing your data to ensure its accuracy and integrity</i> | |
| Payroll Focus | <i>This session will provide an overview of the new stat pay calculation and reporting process</i> | |
| Purchasing Focus | <i>Join us for a purchasing focus group led by our Purchasing SIG Chair and our Product Manager</i> | |
| Finance Focus | <i>Brush up on your report building skills in this session. Focus will be on best practice across all product areas and troubleshooting tips to ensure a successful end-result.</i> | |
| atrieve Analytics | <i>Join us to learn about how Microsoft's PowerBI can transform the way you manage and analyze your data *Repeated Session*</i> | |
| Security Focus | <i>This session will focus on best practices for managing user security *Repeated Session*</i> | |